



MEMBERSHIP PLEDGE FORM

Step #1 DECIDE TO MAKE A POSITIVE IMPACT PART OF YOUR LEGACY

I would like to invest in the future needs that United Way sees in our community.

United Way's Mission: To improve lives by uniting the caring power of our community.

I am committed to the mission of United Way of Siouxland. I understand that my gift will be placed in United Way's Endowment Fund. A portion of the interest earned from my gift will then be invested into community programming each year. The remainder will stay in the endowment, ensuring that my gift will last forever and will have an impact on the most pressing needs of our community.

Step #2 DETERMINE HOW YOU WILL FINANCE YOUR GIFT

- Direct Gift (cash, check)
- Make a bequest in my will
- Donate a life insurance policy
- Give through my retirement plan
- Contribute appreciated securities (stock, bonds, mutual fund shares etc.)
- Give through a donor advised fund, a charitable annuity or a charitable trust
- Other _____

Approximate Value of my Legacy Gift \$ _____ or percentage _____%

KEY to STEP #2 – Please file the necessary paperwork through your attorney, investment bank or life insurance company to ensure that your wishes are known and legally documented.

Legal Name: United Way of Siouxland, Inc. **Tax ID #:** 42-0680395

Step #3 INDICATE HOW YOU WOULD LIKE TO BE RECOGNIZED

Example: *Mr. John Smith OR John & Laura Smith OR The John and Laura Smith Foundation*

Please recognize me (us) as follows: _____

Address _____ City _____ State _____ Zip _____

Phone # _____

Email _____

Birthday ____/____/____ Spouse Birthday ____/____/____

Signed _____ Date _____

Please mail this form to United Way of Siouxland PO Box 204 Sioux City, IA 51102

If you have any questions, please call United Way at 712-255-3551.

Thank you, we will be in touch.