



# ANNUAL REPORT 2021 | 2022

Dear Friends,

Thank you for your continued support over the past year as United Way of Siouxland celebrated it's 100th anniversary. Looking back, we have come a long way over our 100 year history.

From being founded in 1921 as the Community Chest to present day, our mission rings true: to improve lives by combining the caring power of the community.

We are fortunate to live in a community where people look out for one another. With your help we raised \$3,215,000 for continued support of 54 local programs providing 31,406 services to people in the past year.

After serving Siouxland and our community for the past 100 years, we are reminded of the great accomplishments we have made during this time. We can accomplish even more as we move into the next century together, serving Siouxland and changing lives for the better.

Sincerely,

Casey Mills

Mills-Shellhammer-Puetz & Associates



Heather Henrie

Heather Hennings

President, United Way of Siouxland





# **2021 BUDGETED FINANCIALS**

YEAR ENDED DECEMBER 31, 2021

#### **PUBLIC SUPPORT & REVENUE**

General Campaign Support Corporate Champion Support Less Provision for Uncollectable Pledges Other Income

**Total Public Support & Revenue** 

\$2,728,500 \$486,500 (\$160,750) \$73,665 **\$3,127,915** 

## **EXPENSES**

<b>Total Management &amp; Capital</b>	\$485,587
Capital Fund	\$11,000
Management and Fundraising	\$474,587

Unrestricted Community Impact Funding \$1,636,148
Donor Restricted Funding \$440,551
FOCUS & Small Grants \$55,000
Le Mars United Way Program Funding \$201,934
United Way Direct Community Services \$308,695

Total Community Impact Funding \$2,642,328
Total Operations & Community \$3,127,915

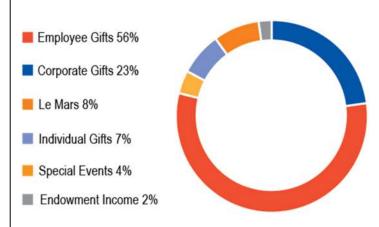
### **ORGANIZATIONAL ASSETS**

 Current Assets
 \$4,282,770

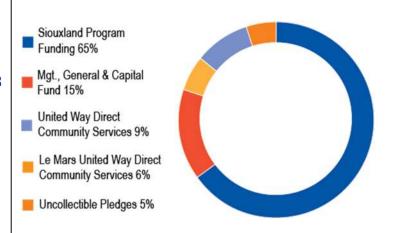
 Other Assets
 \$3,109,857

 Total Assets
 \$7,392,627

## **2021 INCOME**



## **2021 EXPENSES**



Financials shown represent 2021 due to audit cycle



2021-22 Campaign Chairs Paul Connor, Kellee Kriese, and Chad Jensen, Tyson Fresh Meats, provided excellent leadership to the campaign cabinet. Thanks to these dedicated volunteers, over 400 local businesses and nearly 10,000 individuals raised **\$3,215,000** to impact Siouxland.

**GIVE** 

This year's campaign ensures critical programming and effective community initiatives will be able to move forward with continued successful outcomes.

Even during difficult times, the average employee gift of local donors was \$225, which reflects the heritage of generosity in the Siouxland community.

Anyone can champion a cause. Whether you write a letter to elected officials, attend school board meetings, or speak out on behalf of health, education and financial stability in your community, you can be an advocate and LIVE UNITED.

United Way of Siouxland serves as a go-to resource for health and human service information, and our public policy efforts have created programs like lowa Reading Corps, increased support for adult education, and brought renewed focus to the importance of mental health in our community.



Advocacy, however, is much more than public policy. When we work together and speak with a common voice, our whole community benefits.

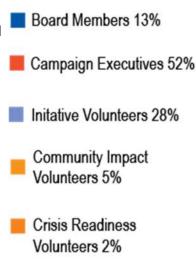
United Way of Siouxland is able to create positive change in our community every day thanks to our volunteers. These community-minded people are willing to share their knowledge, skills, experience, and wisdom to create real change and improve people's lives.

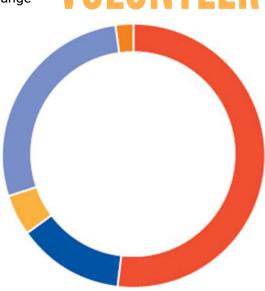
Our dedicated volunteers gave 6,937

Board Members 13%

Our dedicated volunteers gave 6,937 hours to United Way of Siouxland and the Le Mars United Way last year, which the Independent Sector values at a rate of \$28.54 an hour. In effect, volunteers gave a generous \$197,981.98 by donating their talent and time to the community.

They served as Board Members, Community Impact Volunteers, Campaign Executives, and volunteers through initiatives like the Earned Income Tax Credit program.





# **TOP 50**

- 1. Tyson Fresh Meats and Members of UFCW Local 222
- 2. MidAmerican Energy Company & Members of IBEW 499
- 3. PREMIER Bankcard
- 4. Wells Enterprises, Inc.
- 5. Klinger Companies, Inc.
- 6. Security National Bank
- 7. empirical and Members of UFCW Local 222
- 8. Great West Casualty Company
- 9. CF Industries
- 10. Scheels
- 11. Chesterman Company
- 12. Sioux City Community School District
- 13. Seaboard Triumph Foods
- 14. City of Sioux City
- 15. American Pop Corn Company
- 16. Palmer Candy Company
- 17. Thompson
- 18. Hard Rock Hotel & Casino Sioux City
- 19. Woodbury County
- 20. 1st Financial Bank USA
- 21. Ag Processing Inc. (AGP)
- 22. UnityPoint Health-St. Luke's
- 23. Sterling Computers Corp.
- 24. Gelita USA Inc.

- 25. Henjes, Conner & Williams, P.C.
- 26. Nor-Am Cold Storage
- 27. Morningside University
- 28. Central Bank
- 29. Siouxland Federal Credit Union
- 30. United Real Estate Solutions
- 31. CMBA Architects
- 32. Western Iowa Tech Community College
- 33. Schuster Co.
- 34. U.S. Bank
- 35. Marriott-South Sioux City Riverfront
- 36. Kalins Indoor Comfort
- 37. King, Reinsch, Prosser & Co., L.L.P.
- 38. Five Star Call Centers
- 39. BAIRD
- 40. Northwest Area Education Agency
- 41. RBC Wealth Management
- 42. Mills-Shellhammer-Puetz & Associates
- 43. Knoepfler Chevrolet
- 44. Donegal Insurance Group
- 45. Williams & Company Consulting, Inc.
- 46. Pioneer Bank
- 47. Purina Animal Nutrition
- 48. Custom Woodworks, Ltd.
- 49. Heidman Law Firm, P.L.L.C.
- 50. UFCW Local 222

Thanks to all of the organizations and their employees for raising resources through workplace campaigns, volunteering on United Way boards and committees and sponsoring events.

Every donation to United Way makes a difference.

Special thanks to the top 50 companies and organizations for supporting United Way.

Contributions include employee investments through workplace campaigns, money raised through special events and company support.

The funding efforts of the Top 50 companies resulted in more than \$2.45M during the 2021-22 campaign.

# **CORPORATE CHAMPIONS**

The following businesses are committed to seeing results. Their support underwrites United Way's low administrative costs and ensures that 100% of all gifts go directly to local programs.

















































# AGENDA FOR CHANGE

UNITED WAY FIGHTS FOR THE HEALTH, EDUCATION, AND FINANCIAL STABILITY OF EVERY PERSON IN SIOUXLAND.

The Agenda for Change outlines specific

outcomes associated with each of our three focus areas. All United Way of Siouxland funded programs are working to impact the issues identified. The agenda can be found on our website with the programs that are aligned with each community outcome.



## HEALTH

#### **COMMUNITY OUTCOME**

- Children are born healthy and develop on track
- Individuals of all ages will increase coping and life skills to achieve mental wellness
- Youth and adults live a healthy lifestyle & avoid risky behavior
- Youth and adults live in & maintain a safe/healthy environment

#### **SPECIAL FOCUS**

- Healthy lifestyles
- Reduce bullying and violence
- Healthy developmental growth of children through parenting



## **EDUCATION**

#### **COMMUNITY OUTCOME**

- Children enter kindergarten ready to succeed
- Children are socially & emotionally prepared to succeed in school
- Children are on track academically & prepared to succeed in school

#### SPECIAL FOCUS

- Kindergarten readiness
- Grade appropriate reading levels
- Graduation rates



## FINANCIAL STABILITY

#### **COMMUNITY OUTCOME**

- People have access to resources in crisis to stabilize their situation
- People have resources and skills to build financial stability

#### **SPECIAL FOCUS**

- Emergency services
- Basic human needs
- Access to resources that build financial stability
- Increase income potential

## Boys and Girls Home and Family Services, Inc.,

## Outpatient Therapy for Victims of Abuse & Violence

Provides professional, therapeutic outpatient services addressing mental health concerns in children and adults. Treatment of individuals' mental health results in overall well-being.

#### **Catholic Charities,**

#### Healthy & Safe Families

Provides mental health services, counseling, outreach, and education to families and individuals of all faiths and socio-economic backgrounds to support families, provide safety, and instill hope.

#### SafePlace.

#### Safety for All Residents

Provides safe shelter, along with advocacy and counseling, to adults and children who are at risk of harm from a current or former partner.

#### Crittenton Center, HOPES

Healthy opportunities for parents to experience success provides family support through intensive home visiting services from pregnancy to age five, ensuring health and development.

#### Lutheran Services in Iowa, Parent Education

Parenting education program provides support, education and community resource information to pregnant and parenting teens enrolled in Siouxland high schools of all faiths.

#### Norm Waitt Sr. YMCA,

#### Wellness Program

Wellness programs improve quality of life as individuals cope with physical and health challenges, chronic diseases, and aging through research-based exercise, education and support.

#### Siouxland CARES,

#### Prevention & Anti-Bullying Efforts

Assists youth and adults to live healthy lifestyles and avoid risky behavior by providing community-wide awareness, resources, education, skill building, collaboration, and support to eliminate substance abuse and violence.

## **Siouxland Center for Active Generations**,

#### Enhancing the Lifestyles of Older Adults

Through movement arts, including group/ individual exercise, and socialization programs, including group activities and facilitated conversations, adults improve their ability to live healthy independent lifestyles.

## The ARC of Woodbury County, Summer Program

A six-week summer school program teaches coping and life skills appropriate for the intellectually and developmentally disabled individuals ages three through 25.

\* Agencies & Programs represented received 2021-22 Community Impact Funding



## Did You Know...

According to Source For Siouxland, the percentage of the uninsured in Woodbury County has dropped 5% (8% in 2021) since 2016.

Dakota County has also dropped 5% since 2016 (15% in 2021), but is 6% higher than across Nebraska.

In Union County, 7% of residents are uninsured, well below the state average of 11% in 2021.

This is good for the health of Stouxland!



# HEALTH

The primary goal of the Health focus is to improve the physical and mental health status of our community by providing access to resources and interventions that reduce unhealthy behaviors while also increasing the ability of citizens to live healthy and safe lives.



# **EDUCATION**

The primary goal of the Education focus area is to prepare children for success in school in order to become productive citizens.

To achieve this we focus on kindergarten readiness, fourth grade reading proficiency, keeping children on track academically, and social and emotional preparation to succeed in school and beyond.

#### Beyond the Bell Jump Start,

#### Kindergarten Preparedness

Provides before and after school care at all Sioux City elementary schools, three middle schools and Sacred Heart school. In South Sioux City, Beyond The Bell is provided at five elementary schools.

#### Big Brothers Big Sisters, Mentoring Youth

Provides one-to-one mentoring relationships for children in need based on a proven model that includes support for mentors, youth and parents/guardians.

#### Boys and Girls Clubs of Siouxland, After School Program

Offers after school and summer programming for ages 7-18. They offer recreation, healthy lifestyles, arts, and educational programming.

#### **Crittenton Center,**

#### Stella Sanford Child Development

A quality early learning program serving children ages 0-5, creating an environment that builds children's social and emotional strength while enhancing cognitive, literacy, and physical development.

#### Girl Scouts of Greater Iowa,

#### Girl Scout Leadership Experience

Helps girls learn skills such as problem solving, decision-making, team building, and healthy relationships, which all positively support academic achievement.

#### Girls Inc.,

#### After School and Summer Program

Innovative, comprehensive after-school/summer programs which prepare girls to be academically, socially/emotionally successful, and healthy.

## Mary Elizabeth Child Care & Preschool,

#### Nurturing Environment & Daycare

Provides a quality preschool education and encourages children's success in all skill areas so they are prepared for kindergarten.

\*Agencies & Programs represented received 2021-22 Community Impact Funding

#### Mary J. Treglia Community House,

#### Youth Programs

Ensuring English-language learning preschoolers start kindergarten ready to succeed.

## Mid America Council, Boy Scouts of America,

#### Strong Youth

Helping youth become leaders and productive members of society by teaching life skills, character development, responsibilities of citizenship, and developing personal fitness.

#### Native American Child Care Center,

## Age Appropriate Development Program

A comprehensive early childhood development program for preschool children focused on preparing them for kindergarten success.

#### Norm Waitt Sr. YMCA,

#### Summer Camp

An eight-week summer camp dedicated to stopping summer learning loss and keeping kids active through a rich variety of academic, social and health-focused experiences.

#### Sanford Community Center,

#### **Delinguency Prevention**

Provides positive role models, which has resulted in 85% attendance, retention of students, ability to understand appropriate behavior and successful tutoring.

#### United Way of Siouxland Initiative, Imagination Library

Children birth to five can be enrolled to receive age-appropriate books every month in the mail to ensure that all children have books in their home regardless of income.

#### United Way of Siouxland Initiative, lowa Reading Corps

This statewide initiative helps make sure all lowa students are on track to read at grade level by the end of 3rd grade. The program places AmeriCorps members, trained as Elementary Literacy Tutors, to implement prescribed literacy interventions for students who are just below proficiency in reading.

#### **American Red Cross,**

#### **Emergency Services**

Supports local military families and provides relief to victims of disaster by strengthening our communities for immediate response, recovery and readiness.

#### Center for Siouxland,

## Economic Stability Resources & EITC Taxcredit Outreach

Programs foster self-sufficiency through budgeting, money management, and debt reduction; pre- and post-purchase homeowner counseling/ education; and stable housing and supportive services for the homeless. Also provide education and awareness of the Earned Income Tax Credit and offer free tax preparation assistance in Siouxland.

## Mary J. Treglia Community House,

## Immigration & Translation Services

Immigrant education and assistance programs help area newcomers learn English, become U.S. citizens, and access life and income-stabilizing resources.

#### Salvation Army,

#### Pathway of Hope

Provides targeted services to families which support and coach them as they overcome hunger and homelessness, and chart a course out of poverty.

## Siouxland Family Community Center,

#### Basic Needs

Provides emergency food baskets, translation services, and educates individuals regarding employment. Also provides access to community resources, thereby empowering self-sustainability.

#### Women Aware,

#### Economic/Emotional Stability

Helps single parents and marginally employed individuals reach maximum earning capacity through thoughtful planning and greater access to support services that foster stability and future growth.

\* Agencies & Programs represented received 2021-22 Community Impact Funding



## Did You Know...

According to Source For Siouxland's 2021 Siouxland Data Report, in 2019 in Woodbury County 16.1% of the children living in poverty were under the age of 18. This was over 3% higher than the state average (12.8%).

In 2019 in Dakota County, 14% of the children living in poverty were under the age of 18. This was 2.5% higher than the Nebraska state average.

In 2019 in Union County, only 5.8% of the children living in poverty were under the age of 18. The South Dakota state average during that year was 14.9%.

In the United States in 2019, 16.8% of children living in poverty were under the age of 18.



# FINANCIAL STABILITY

The primary goal of the Financial Stability focus area is to ensure self sufficiency for all. To achieve this we focus on making sure that people have access to basic needs in crisis situations, and access to education and resources to increase income potential and build financial skills.

# UNITED WAY WOMEN UNITED

Women United is an auxiliary United Way of Siouxland group, composed of dynamic women who aim to make positive changes in our community by investing their time, resources, and talent to focus on issues they care about.

Since 2006, Women United has awarded 100 grants totaling over **ONE MILLION DOLLARS** to local non-profit groups aimed at providing research-based, life-improving programs for Siouxland youth. The members of Women United are committed to funding sustainable programs with positive results.



### **2021 BRIGHTER FUTURES GRANTS**

Boys and Girls Clubs of Siouxland, New Horizons—\$5,000
Girls, Inc., Toolbox: Giving Girls Skills for Life—\$23,625
The Crittenton Center, Transitional Supervised Apartment Living (SAL) Kitchen—\$40,000

#### **2021 PROGRAM GRANTS**

Camp High Hopes, Updated Equipment for Adaptive Activities—\$2,499

Special Troopers Adaptive Riding School (STARS), Therapeutic Riding Equipment—\$1,979

Siouxland Mental Health Center, SMHC: Healing Kids Through Play—\$2,363

The Pier Center for Autism, Feeding Therapy Equipment—\$782

## YOUNG LEADERS SOCIETY

United Way of Siouxland

Young Leaders are donors under age 40, who contribute \$250 or more to United Way of Siouxland's annual campaign, either alone or combined with a spouse.

Their mission is to "make a positive and lasting impact in the Siouxland community, by helping those in need.
To encourage philanthropy and volunteerism, and to help spread the mission of the United Way of Siouxland to the young professionals of our community."



#### BENEFITS OF BEING A YOUNG LEADER

- Opportunities to engage with key community, civic and business leaders.
- Unique opportunities to engage directly in United Way's work through volunteerism.
- Professional and personal growth through leadership development opportunities.
- Invitations to social events aimed at networking and meeting like minded individuals.
- Inclusion in the Young Leaders social media network community.
- Recognition as a leadership donor of United Way of Siouxland.

## **BOARD OF DIRECTORS**

#### **BOARD MEMBERS**

**Kevin Anderson** 

King, Reinsch, Prosser & Co. LLP

**Bryce Book** 

MidAmerican Energy

**Amanda Davis** 

U.S. Bank

**Jeff Florke** 

Pioneer Bank

**Mary Hendriks** 

MercyOne Siouxland

**Jaylee Hurst** 

UFCW Local 222

**Troy Jasman** 

Western Iowa Tech Community College

Flora Lee

Community Volunteer

Miyuki Nelson

MYN Realty LLC

**James Olson** 

Interstate Mechanical Corp.

**Shannon Pauling** 

Hard Rock Hotel & Casino

Sioux City

**AGENCY REPRESENTATIVE** 

Fitz Grant

Sanford Community Center

**CAMPAIGN VICE CHAIRS** 

**Chris & Joy Bogenrief** 

NAI United & Bishop Heelan Catholic Schools **EXECUTIVE COMMITTEE** 

Casey Mills-CHAIR

Mills-Shellhammer-Puetz & Associates

Tami Proskovec-VICE-CHAIR

UnityPoint Health-St. Lukes

Lisa Claeys—PAST CHAIR

Community Volunteer

Wayne Johnson—TREASURER

Ag Processing (AGP)

**Heather Hennings—SECRETARY** 

United Way of Siouxland

Nick Hegarty—COMMUNITY

**IMPACT CHAIR** 

Primebank

Chad Jensen, Kellee Kriese, Paul Connor—CAMPAIGN

CHAIRS

Tyson Fresh Meats

Lilian Lopez—BOARD REPRESENTATIVE

Morningside University

Ernie Colt—LABOR COUNCIL

REPRESENTATIVE
Western lowa Labor

Federation

**COMMITTEE CHAIRS** 

Chad Jensen, Kellee Kriese,
Paul Connor—CAMPAIGN CHAIRS

Tyson Fresh Meats

Nick Hegarty—COMMUNITY

**IMPACT CHAIR** 

Primebank

Nicole Garber-EDUCATION CHAIR

PREMIER Bankcard

Amanda Davis-FINANCIAL

**STABILITY CHAIR** 

U.S. Bank

Jane Arnold—HEALTH CHAIR

UnityPoint Health—St. Luke's

Angie Van Otterloo-WOMEN'S

**POWER LUNCH CHAIR** 

Central Bank

Kim Kletschke-WOMEN UNITED

**CHAIR** 

Stifel Investment Services

Amanda Davis—YOUNG LEADERS

**SOCIETY CHAIR** 

U.S. Bank

## **CURRENT UNITED WAY OF SIOUXLAND STAFF**

**Heather Hennings**President

**Terrie Binneboese** 

Vice President & Director of Community Impact

& Le Mars United Way

Aaron Beutler

Director of Resource

Development

**Bryan Marshall** 

Labor Liaison

Sharon Messerschmidt Development Associate

**Blake Branch** 

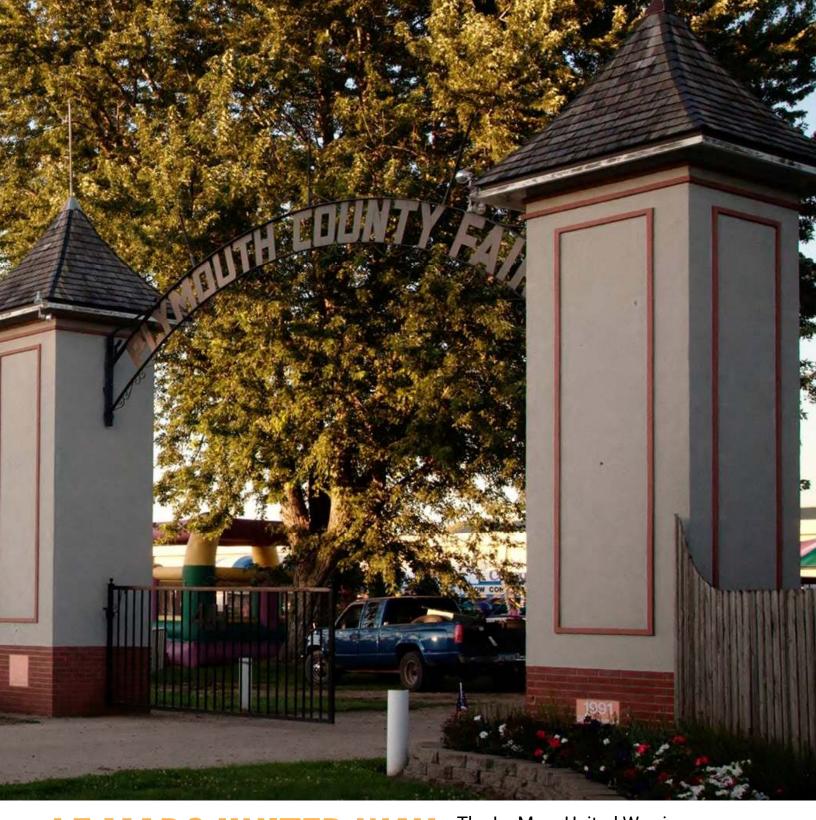
Community Impact

& Communications Associate

**Lou Ann Hass** 

Administrative Assistant &

Receptionist



## LE MARS UNITED WAY

The Le Mars United Way is administered through the United Way of Siouxland as a community partnership. Funds raised in Le Mars stay in that community.

United Way

Le Mars United Way

In 2021, \$202,761 was awarded to 25 programs run by local agencies that served Le Mars and Plymouth County.

# **2021 LE MARS FUNDED PROGRAMS**

#### PROVIDE SAFETY NET SERVICES

American Red Cross, Emergency Services

Centers Against Abuse & Sexual Assault, Crisis Response

Le Mars Senior Center, Senior Center Activities

Life Skills, Capital Purchasing Fund

**Lucky Leprechaun for Kids,** Clothing, Books & School Supplies for Kids

Plains Area Mental Health, The Meeting Place

**Remsen St. Mary's,** *Emergency Response Defibrillator Program* 

**Rotary Club of Rock Valley Foundation,** Senior Companion Program

SafePlace, Plymouth County Outreach Office

#### CHILDREN GROW INTO SUCCESSFUL ADULTS

**Big Brothers Big Sisters**, Plymouth County Mentoring

**Boy Scouts of America, Scouting Program** 

Centers Against Abuse & Sexual Assault, Youth Recovery

Friends of the Library – Le Mars Public Library, Early Literacy Programming

Gehlen Catholic Schools, Early Childhood Education Center

Girl Scouts, LM Area Leadership Program

**Imagination Library,** Free Books to Children Ages Newborn to 5

Iowa SIDS Foundation, Safe Sleep Education

**Le Mars Area Family YMCA**, *YMCA Camps & After School Program* 

**Le Mars Community High School,** *Summer School Credit Recovery* 

**Le Mars Community Middle School,** At Risk Summer Program & After School Program

Le Mars Police Association, Youth Programming

Plymouth County EMS, High School EMT Program

**Rotary Club of Rock Valley,** Foster Grandparent Program of Greater Siouxland

Siouxland Youth for Christ, City Life Program

SafePlace, Violence Prevention Education

## **2021-22 BOARD OF DIRECTORS**

Janelle Bixenman—**CHAIR**Community Volunteer

Maggie Erdmann –VICE CHAIR

Gehlen Catholic School

Tim Claussen

Primebank

Justin Daale Le Mars Police Department

Jill Feuerhelm Wells Enterprises, Inc.

Karen Fischer Donegal Insurance Group

Julie Hurt CENTURY 21 ProLink

Clint Kass 4 Brothers Bar and Grill

> Kyan Ludwig NIPCO

Marsha Luksan Northwest Bank Mark McCarty
Schuster

Lisa Messelhiser CENTURY 21 ProLink

> Terri Schroeder lowa State Bank

Aaron Tolzin Wells Enterprises, Inc.

Esperanza Waldman Nor-Am Cold Storage

Sam Van Wettering Community Volunteer

