

United Way of Siouxland

ANNUAL REPORT 2022 2023

Dear Friends,

Each day as we walk through life, we have choices. Those choices lead to the impact we have on the world around us. Should we hold the door for the next person? Do we leave a tip, buy the flowers, or pay for the next person's coffee?

As leaders at United Way, WE SEE THE GOOD THAT COMES FROM YOUR DAILY ACTION.

You recognize that these small choices matter and there is a ripple effect. Collectively, your support of United Way is much the same, only amplified. This year's Annual Report highlights the lives changed thanks to Siouxland's investment in our mission: "To improve lives by uniting the caring power of our community."

Our community agency partners provide us impactful statistical information of the importance of their programs that can be found throughout this annual report. In 2022, nearly 30% of services provided from community agency partners were to households earning \$25,000 or less, and nearly 36% of services were to people ages 25-60.

Lives are changing for the better everyday thanks to you!

Sincerely,



Tami Proskovec Board Chair, UnityPoint Health



Heather Henrigo

Heather Hennings President, United Way of Siouxland

TOGETHER WE CAN MAKE CHANGE HAPPEN ASSESS NEEDS DEVELOP STRATEGIES

GIVE

2022-23 Campaign Chairs Chris and Joy Bogenrief, NAI United, provided excellent leadership to the campaign cabinet.

Over 300 local businesses and nearly 9,000 individuals raised **\$2,875,000** to impact Siouxland.

This year's campaign ensures critical programming and effective community initiatives will be able to move forward with continued successful outcomes.

The average employee gift of local donors was \$206, which reflects the heritage of generosity in the Siouxland community.





Anyone can champion a cause. Whether you write a letter to elected officials, attend school board meetings, or speak up to

ADVOCATE

improve your community, you can be an advocate and LIVE UNITED.

United Way's public policy efforts have helped create programs like lowa Reading Corps, increased support for adult education, and brought renewed focus to the importance of mental health in our community.

Advocacy, however, is much more than public policy. When we work together and speak with a common voice, our whole community benefits.

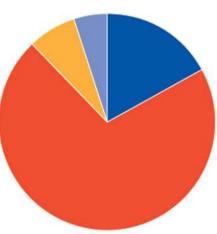
United Way creates positive change every day thanks to volunteers who share their knowledge, skills and experience to create real change and improve people's lives.

Our dedicated volunteers gave 7,761 hours to United Way of Siouxland and the Le Mars United Way last year, which the Independent Sector values at a rate of \$29.95 an hour.

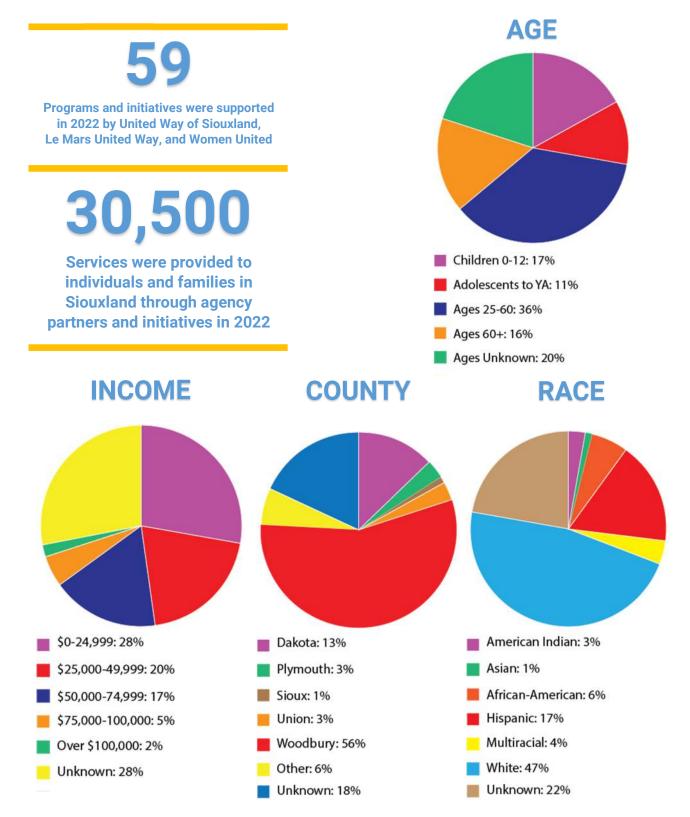
In effect, volunteers gave a generous \$232,442 by donating their talent and time to the community.

They served as Board Members, Community Impact Volunteers and Campaign Executives.

- Board Members: 17%
- Campaign Executives: 71%
- Community Impact Volunteers: 7%
- Other: 5%



Every day donors, advocates and volunteers are making a lasting difference in the lives of Siouxlanders. We measure our success in Lives Changed. We did this together.



OPEN GRANT PROCESS

In May of 2022, United Way of Siouxland announced a new approach to funding programs that will provide flexibility to respond to the quickly changing needs of Siouxland.

This will move the organization from a funded partner grant process to an open grant process.

The new process allows for a transition period for both current and new programs to apply.



BENEFITS OF The open process

- Ensure adaptability to changing community needs
- Focuses on the root causes of major problems for long-term results
- Involves the community to solve
 issues more collaboratively
- Maximizes the impact of your donation

OPEN PROCESS TIMELINE

- Goals Finalized & Announced to Community for New Open Funding Process: Fall, 2023
- Letters of Intent (LOI) Due: February 2024
- Letter of Intent Applicants Notified if they will Complete Full Application: March 2024
- Full Applications Due: June 2024
- Award Determinations to Applicants: September 2024
- Three-Year Funding Cycle with Annual Reporting



PUBLIC SUPPORT & REVENUE

Campaign Support	2,885,757
Less Provision for Uncollectable Pledges	(158,717)
Other Income	76,255

Total Public Support & Revenue \$2,803,295

EXPENSES

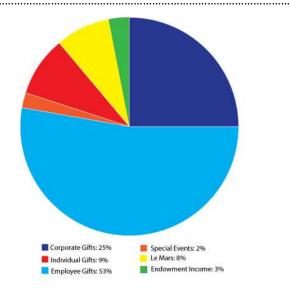
Management and Fundraising	479,696
Capital Fund	11,000
Total Management & Capital \$490,696	
Unrestricted Community Impact Funding	1,427,235
Donor Restricted Funding	390,958
Le Mars United Way Program Funding	198,066
United Way Direct Community Services	303,691
Total Community Impact Funding \$2,312,599	

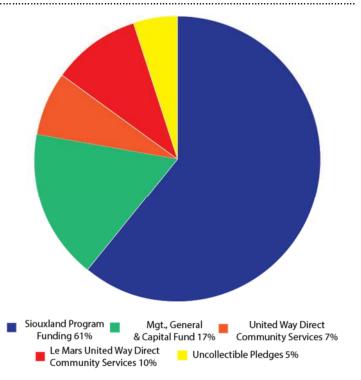
Total Operations & Community \$2,803,295

ORGANIZATIONAL ASSETS

Current Assets Other Assets 3,620,561 2,600,708

Total Assets \$6,221,269





TOP 50 BUSINESS SUPPORTERS

- Tyson Fresh Meats and Members of UFCW Local 222
- 2. MidAmerican Energy Company (Sioux City and Le Mars)
- Klinger Companies, Inc. (Includes WA Klinger LLC, Gleeson Constructors & Engineers LLC, Klinger Constructors LLC and Younglove Construction LLC)
- 4. PREMIER Bankcard
- 5. Wells Enterprises, Inc.
- 6. Security National Bank
- 7. empirical and Members of UFCW Local 222
- 8. CF Industries
- 9. Great West Casualty Company
- 10. Chesterman Company
- 11. Scheels
- 12. Sioux City Community School District
- 13. American Pop Corn Company
- 14. City of Sioux City
- 15. Thompson Solutions Group
- 16. Palmer Candy Company
- 17. Hard Rock Hotel & Casino Sioux City
- 18. Woodbury County
- 19. Morningside University
- 20. Central Bank
- 21. UnityPoint Health-St. Luke's
- 22. Ag Processing Inc. (AGP)
- 23. Henjes, Conner & Williams, P.C.
- 24. Nor-Am Cold Storage
- 25. 1st Financial Bank USA
- 26. Siouxland Federal Credit Union
- 27. CMBA Architects
- 28. Gelita USA Inc.
- 29. Sterling Computers Corp.
- 30. U.S. Bank

- 31. Kalins Indoor Comfort
- 32. Marriott-South Sioux City Riverfront
- 33. Schuster Co.
- 34. King, Reinsch, Prosser & Co., L.L.P.
- 35. United Real Estate Solutions
- 36. Western Iowa Tech Community College
- 37. BAIRD
- 38. Mills-Shellhammer-Puetz & Associates
- 39. Seaboard Triumph Foods and Members of UFCW Local 222
- 40. Pioneer Bank
- 41. Heidman Law Firm, P.L.L.C.
- 42. RBC Wealth Management
- 43. Northwest Area Education Agency
- 44. Five Star Call Centers
- 45. Diocese of Sioux City
- 46. Siouxland Community Health Center
- 47. CW Suter Services
- 48. Wells Fargo Bank, N.A.
- 49. Northwest Iowa Power Coop-NIPCO
- 50. Custom Woodworks, Ltd.

Thanks to all of the organizations and their employees for raising resources through workplace campaigns, volunteering on United Way boards and committees and sponsoring events.

Every donation to United Way makes a difference.

Contributions include employee investments through workplace campaigns, money raised through special events and company support.

The funding efforts of the Top 50 companies resulted in just over \$2 million for the 2022-23 campaign.

AGENDA FOR CHANGE

United Way fights for the health, education, and financial stability of every person in our community.

The Agenda for Change outlines specific outcomes associated with each of our three focus areas. All United Way of Siouxland funded programs are working to impact the issues identified.

The agenda can be found on our website with the programs that are aligned with each community outcome.



COMMUNITY OUTCOMES

Children are born healthy and develop on track Individuals of all ages will increase coping and life skills to achieve mental wellness Youth and adults live a healthy lifestyle and avoid risky behavior Youth and adults live in and maintain a safe/healthy environment

SPECIAL FOCUS

Healthy lifestyles Reduce bullying and violence Healthy developmental growth of children through parenting



COMMUNITY OUTCOMES

Children enter kindergarten ready to succeed Children are socially and emotionally prepared to succeed in school Children are on track academically and prepared to succeed in school

SPECIAL FOCUS

Kindergarten readiness Grade appropriate reading levels Graduation rates



COMMUNITY OUTCOMES

People have access to resources in crisis to stabilize their situation People have resources and skills to build financial stability

SPECIAL FOCUS

Emergency services Basic human needs Access to resources that build financial stability Increase income potential

HEALTH



The primary goal of the Health focus is to improve the physical and mental health status of our community by providing access to resources and interventions that reduce unhealthy behaviors while also increasing the ability of citizens to live healthy and safe lives.

Boys and Girls Home and Family Services Outpatient Services

Provides professional, therapeutic outpatient services addressing mental health concerns in children and adults. Treatment of individuals' mental health results in overall well-being.

Catholic Charities, Healthy & Safe Families

Provides mental health services, counseling, outreach, and education to families and individuals of all faiths and socio-economic backgrounds to support families, provide safety, and instill hope.

SafePlace,

Safety for All Residents

Provides safe shelter, along with advocacy and counseling, to adults and children who are at risk of harm from a current or former partner.

Crittenton Center, Parent Education

Healthy opportunities for parents to experience success provides family support through intensive home visiting services from pregnancy to age five, ensuring health and development.

Lutheran Services in Iowa, Parent Education

Parenting education program provides support, education and community resource information to pregnant and parenting teens enrolled in Siouxland high schools of all faiths.

Norm Waitt Sr. YMCA,

Wellness Programs

Wellness programs improve quality of life as individuals cope with physical and health challenges, chronic diseases, and aging through research-based exercise, education and support.

Siouxland CARES,

Prevention & Anti-Bullying Efforts

Assists youth and adults to live healthy lifestyles and avoid risky behavior by providing community-wide awareness, resources, education, skill building, collaboration, and support to eliminate substance misuse and violence.

Siouxland Center for Active Generations,

Enhancing the Lifestyles of Older Adults

Through movement arts, including group/individual exercise, and socialization programs, including group activities and facilitated conversations, adults improve their ability to live healthy independent lifestyles.

The ARC of Woodbury County, Summer Program

A six-week summer school program teaches coping and life skills appropriate for intellectually and developmentally disabled individuals ages 3 through 25.

EDUCATION



The primary goal of the Education focus area is to prepare children for success in school in order to become productive citizens. To achieve this we focus on kindergarten readiness, fourth grade reading proficiency, keeping children on track academically, and social and emotional preparation to succeed in school and beyond.

Beyond the Bell,

Before & After School Program

Provides before and after school care at all Sioux City elementary schools, three middle schools, Sacred Heart School, and Holy Cross at St. Michaels. In South Sioux City, Beyond The Bell is provided at five elementary schools.

Jump Start,

Preschool Summer Program

Helps children enter kindergarten ready to succeed by providing an eight-week summer program.

Big Brothers Big Sisters,

Mentoring Youth

Provides one-to-one mentoring relationships for children in need based on a proven model that includes support for mentors, youth and parents/guardians.

Boys and Girls Clubs of Siouxland,

After School, Summer Program Offers after school and summer programming for ages 7-18. They offer recreation, healthy lifestyles, arts, and educational programming.

Crittenton Center,

Stella Sanford Child Development

A quality early learning program serving children ages 0-5, creating an environment that builds children's social and emotional strength while enhancing cognitive, literacy, and physical development.

Girl Scouts of Greater Iowa,

Girl Scout Leadership Experience Helps girls learn skills such as problem solving, decision-making, team building, and healthy relationships, which all positively support academic achievement.

Girls Inc.,

After School and Summer Program Innovative, comprehensive after-school/summer programs which prepare girls to be academically, socially/emotionally successful, and healthy.

Mary Elizabeth Child Care & Preschool,

Nurturing Environment & Daycare

Provides a quality preschool education and encourages children's success in all skill areas so they are prepared for kindergarten.

Mary J. Treglia Community House, Preschool

Offers year-round, full-day instruction for 3-4 year-old students. While providing kindergarten readiness, the classroom specializes in English Language Learning.

Mid America Council, Boy Scouts of America, Strong Youth

Helping youth become leaders and productive members of society by teaching life skills, character development, responsibilities of citizenship, and developing personal fitness.

Native American Child Care Center, Age Appropriate Development Program

A comprehensive early childhood development program for preschool children focused on preparing them for kindergarten success.

Norm Waitt Sr. YMCA,

Summer Camp

An eight-week summer camp dedicated to stopping summer learning loss and keeping kids active through a rich variety of academic, social and health-focused experiences.

Sanford Community Center,

Delinquency Prevention

Provides positive role models, which has resulted in 85% attendance, retention of students, ability to understand appropriate behavior and successful tutoring.

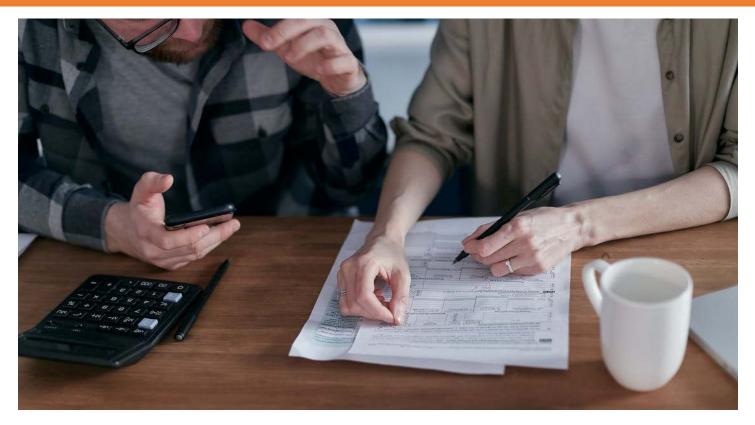
United Way of Siouxland Initiative, Imagination Library

Children birth to five can be enrolled to receive age-appropriate books every month in the mail to ensure that all children have books in their home, regardless of income.

United Way of Siouxland Initiative, Iowa Reading Corps

This statewide initiative helps make sure all lowa students are on track to read at grade level by the end of 3rd grade. The program places AmeriCorps members, trained as Elementary Literacy Tutors, to implement prescribed literacy interventions for students who are just below proficiency in reading.

FINANCIAL STABILITY



The primary goal of the Financial Stability focus area is to ensure self sufficiency for all. To achieve this we focus on making sure that people have access to basic needs in crisis situations, and access to education and resources to increase income potential and build financial skills.

American Red Cross,

Emergency Services

Supports local military families and provides relief to victims of disaster by strengthening our communities for immediate response, recovery and readiness.

Center for Siouxland,

Economic Stability Resources & EITC Tax Credit Outreach

Programs foster self-sufficiency through budgeting, money management, and debt reduction; pre- and post-purchase homeowner counseling/education; and stable housing and supportive services for the homeless. Also provides education and awareness of the Earned Income Tax Credit and offer free tax preparation assistance in Siouxland.

Mary J. Treglia

Community House,

Immigration & Translation Services

Immigrant education and assistance programs help area newcomers learn English, become U.S. citizens, and access life and income-stabilizing resources.

Salvation Army,

Pathway of Hope

Provides targeted services to families which support and coach them as they overcome hunger and homelessness, and chart a course out of poverty.

Siouxland Family Community Center, Basic Needs

Provides emergency food baskets, translation services, and educates individuals regarding employment. Also provides access to community resources, thereby empowering self-sustainability.

Women Aware,

Economic/Emotional Stability

Helps single parents and marginally employed individuals reach maximum earning capacity through thoughtful planning and greater access to support services that foster stability and future growth.





Women United is an auxiliary United Way of Siouxland group, composed of dynamic women who aim to make positive changes in our community by investing their time, resources, and talent to focus on issues they care about.

Since 2006, Women United has awarded 108 grants totaling over **ONE MILLION DOLLARS** to local non-profit groups aimed at providing research-based, life-improving programs for Siouxland youth. The members of Women United are committed to funding sustainable programs with positive results.

2022 BRIGHTER FUTURES GRANTS

Boys and Girls Clubs of Siouxland, New Horizons - \$5,000

Girls, Inc., Toolbox: Giving Girls Skills for Life—\$23,625

The Crittenton Center, *Transitional Supervised Apartment Living (SAL) Kitchen-\$40,000*

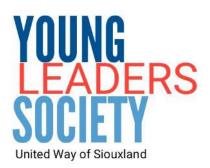
2022 PROGRAM GRANTS

Camp High Hopes, Updated Equipment for Adaptive Activities—\$2,499

Special Troopers Adaptive Riding School (STARS), *Therapeutic Riding Equipment*—\$1,979

Siouxland Mental Health Center, SMHC: Healing Kids Through Play-\$2,363

The Pier Center for Autism, Feeding Therapy Equipment-\$782



Young Leaders are donors under age 40, who contribute \$250 or more to United Way of Siouxland's annual campaign, either alone or combined with a spouse.

Their mission is to "make a positive and lasting impact in the Siouxland community, by helping those in need. To encourage philanthropy and volunteerism, and to help spread the mission of the United Way of Siouxland to the young professionals of our community."



BENEFITS OF BEING A YOUNG LEADER

- Opportunities to engage with key community, civic, and business leaders.
- Unique opportunities to engage directly in United Way's work through volunteerism.
- Professional and personal growth through leadership development opportunities.
- Invitations to social events aimed at networking and meeting like minded individuals.
- Inclusion in the Young Leaders social media network community.
- Recognition as a leadership donor of United Way of Siouxland.

BOARD OF DIRECTORS

BOARD MEMBERS

Kevin Anderson King, Reinsch, Prosser & Co. LLP

Chris & Joy Bogenrief NAI United

Bryce Book MidAmerican Energy

Lisa Claeys Community Advocate

Jeff Florke Pioneer Bank

Jaylee Hurst UFCW Local 222

Julian Lee Siouxland Community Health Center

Miyuki Nelson MYN Realty LLC

James Olson Thompson Solutions Group

Shannon Pauling Hard Rock Hotel & Casino Sioux City

AGENCY REPRESENTATIVE

Jonette Spurlock Center for Siouxland

CAMPAIGN VICE CHAIRS Brian & Heather Crichton CMBA Architects & Arena Fit

EXECUTIVE COMMITTEE

Tami Proskovec-CHAIR UnityPoint Health—St. Luke's

Amanda Davis—VICE CHAIR US Bank

Casey Mills—PAST CHAIR Mills-Shellhammer-Puetz & Associates

Wayne Johnson—TREASURER Ag Processing (AGP)

Heather Hennings—SECRETARY United Way of Siouxland

Nick Hegarty—COMMUNITY IMPACT CHAIR Primebank

Chris & Joy Bogenrief— CAMPAIGN CHAIRS NAI United

Lillian Lopez—BOARD REPRESENTATIVE Morningside University

Ernie Colt—LABOR COUNCIL REPRESENTATIVE Western Iowa Labor Federation

COMMITTEE CHAIRS

Chris & Joy Bogenrief— CAMPAIGN CHAIRS NAI United

Nick Hegarty—COMMUNITY IMPACT CHAIR Primebank

Nicole Garber—EDUCATION CHAIR PREMIER Bankcard

Amanda Davis—FINANCIAL STABILITY CHAIR U.S. Bank

Jane Arnold—HEALTH CHAIR UnityPoint Health—St. Luke's

Krissy Lamoreux–WOMEN UNITED CHAIR Trinity Electric

Jesse Hinrich—YOUNG LEADERS SOCIETY CHAIR Iowa's West Coast Initative

UNITED WAY OF SIOUXLAND STAFF

Heather Hennings President

Terrie Binneboese Vice President & Director of Community Impact & Le Mars United Way

Aaron Beutler Director of Resource Development

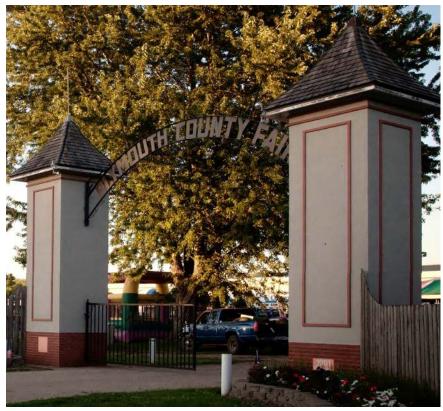
Cheryl Sitzmann Office & Finance Manager Bryan Marshall Labor Liaison

Sharon Messerschmidt Development Associate

Blake Branch Community Impact & Communications Associate

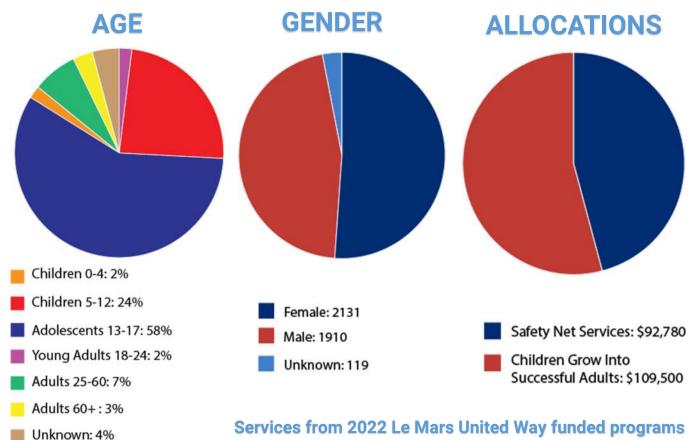
Lou Ann Hass Administrative Assistant & Receptionist

LE MARS UNITED WAY



The Le Mars United Way is administered through the United Way of Siouxland as a community partnership. Funds raised in Le Mars stay in that community.

In 2022, over \$202,000 was awarded to 21 programs run by local agencies that served Le Mars and Plymouth County.



2022 LE MARS UNITED WAY FUNDED PARTNERS

PROVIDE SAFETY NET SERVICES

American Red Cross, Emergency Services

American Legion Wasmer Post #241, Kids Shoe Party

Center for Financial Education, Needs & Cares Fund for Le Mars

Le Mars Senior Center, Senior Center Activities

Lucky Leprechaun for Kids, Clothing, Books & School Supplies for Kids

Plains Area Mental Health, The Meeting Place

Remsen Ambulance Inc., LCHS EMT Program

Rock Solid Assembly, Empowering

SafePlace, Domestic Violence Program

Senior Companion Program of Greater Siouxland, Senior Companion Program

CHILDREN GROW INTO SUCCESSFUL ADULTS

Big Brothers Big Sisters, *Plymouth County Mentoring*

Foster Grandparent Program of Greater Siouxland, *Foster Grandparent Program*

Gehlen Catholic Schools, Early Childhood Education Center

Le Mars Girl Scouts, *LM Area Leadership Program*

Imagination Library, Free Books to Children Ages Newborn to 5

Le Mars Area Family YMCA, YMCA Camps & After School Program

Le Mars Community High School, Summer School Credit Recovery

Le Mars Community Middle School, At Risk Summer Program & After School Program

Le Mars Police Association, Youth Programming

SafePlace, Violence Prevention Education

Siouxland Youth for Christ, City Life Program

2022-23 BOARD OF DIRECTORS

Maggie Erdmann–**CHAIR** Gehlen Catholic Schools

Justin Daale – VICE CHAIR Le Mars Police Department

> Janelle Bixenman Community Volunteer

Mitch Christoffel Total Motors Le Mars

> Tim Claussen Primebank

Ann Cole-Nelson Floyd Valley Healthcare

Clint Kass 4 Brothers Bar and Grill

> Jill Oltmanns Northwest Bank

Makenzie Lang Wells Enterprises, Inc.

> Kyan Ludwig NIPCO

Lisa Messelhiser CENTURY 21 ProLink Mark McCarty Schuster

Pat Rosacker American Bank

Brandy Sanchez Nohava Construction

Aaron Tolzin Wells Enterprises, Inc.

Esperanza Waldman Nor-Am Cold Storage

Sam Van Wettering Community Volunteer

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